Electronic disclosure information and consent

The Bricklayers and Trowel Trades International Pension Fund is required by the IRS to annually furnish all Participants with a 1099-R / T4-A related to their retirement benefits. Participants may choose to receive these forms electronically in lieu of the paper version.

If you wish to receive 2021 your tax forms in electronic format, you can elect to do so in one of two ways:

1. Sign this form and return it by email to [PensionPayroll@ipfweb.org](mailto:PensionPayroll@ipfweb.org) or by fax to (202)347-7339 or by mail to IPF Pension Payroll, 620 F Street, NW, Suite 700, Washington, DC 20004

OR

1. Email [PensionPayroll@ipfweb.org](mailto:PensionPayroll@ipfweb.org) and state your name and “I consent to receive Form 1099-R in electronic format in lieu of receiving a paper copy”.

Your consent is subject to the following. Please read all of the following Disclosure information.

* IRS regulations require that Participants must affirmatively consent to receiving their Form 1099-R electronically.
* A Participant who consents to receiving his/her Form 1099-R / T4-A online will not receive a paper copy. If a Participant does not consent to electronic delivery, he/she will continue to receive a paper copy of Form 1099-R / T4-A.
* A Participant who elects to receive his/her Form 1099-R online can also receive a paper copy of Form 1099-R / T4-A by contacting the Pension Payroll Department at the Fund Office at (888) 880-8222 or [PensionPayroll@ipfweb.org](mailto:PensionPayroll@ipfweb.org). Request for a paper copy does not withdraw the Participant’s consent for electronic delivery of future Form 1099-Rs / T4-As.
* A Participant’s consent to receive Form 1099-R / T4-A by electronic format will remain in effect unless a written withdrawal is received. A Participant can withdraw his/her consent and request a paper statement at any time. An Participant can withdraw his/her consent to online delivery either by emailing [PensionPayroll@ipfweb.org](mailto:PensionPayroll@ipfweb.org) or by mailing a letter to the Pension Payroll Department at the Fund office at 620 F Street, NW, Suite 700, Washington, DC 20004. If consent is withdrawn, it will be effective only for those Form 1099-Rs / T4-As not yet issued.
* All Participants should be aware that the Form 1099-R / T4-A, even when provided electronically, may need to be attached to their annual tax returns, including federal, state and local tax returns. Participants may print as many copies as needed.
* The hardware and software requirements needed to access the 1099-R / T4-A statement electronically include an internet connection, web browser, and Adobe Acrobat reader or similar PDF reader software.
* It is the Participant’s responsibility to notify the Fund Office of any changes to their personal information, including their email address, by emailing [PensionPayroll@ipfweb.org](mailto:PensionPayroll@ipfweb.org%20) or by calling the Fund Office at (888) 880-8222.

Please sign and return to have your tax forms emailed to you at the following email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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NAME SIGNATURE

IU# DATE