



2020 Executive Council Meeting

IU Overview

Employment Trends

- US Unemployment Rate Aug 2020: 8.4%
 - US Unemployment Rate Aug 2019: 3.7%
-

- US Construction Unemployment Rate Aug 2020: 7.6%
 - US Construction Unemployment Rate Aug 2019: 3.6%
-

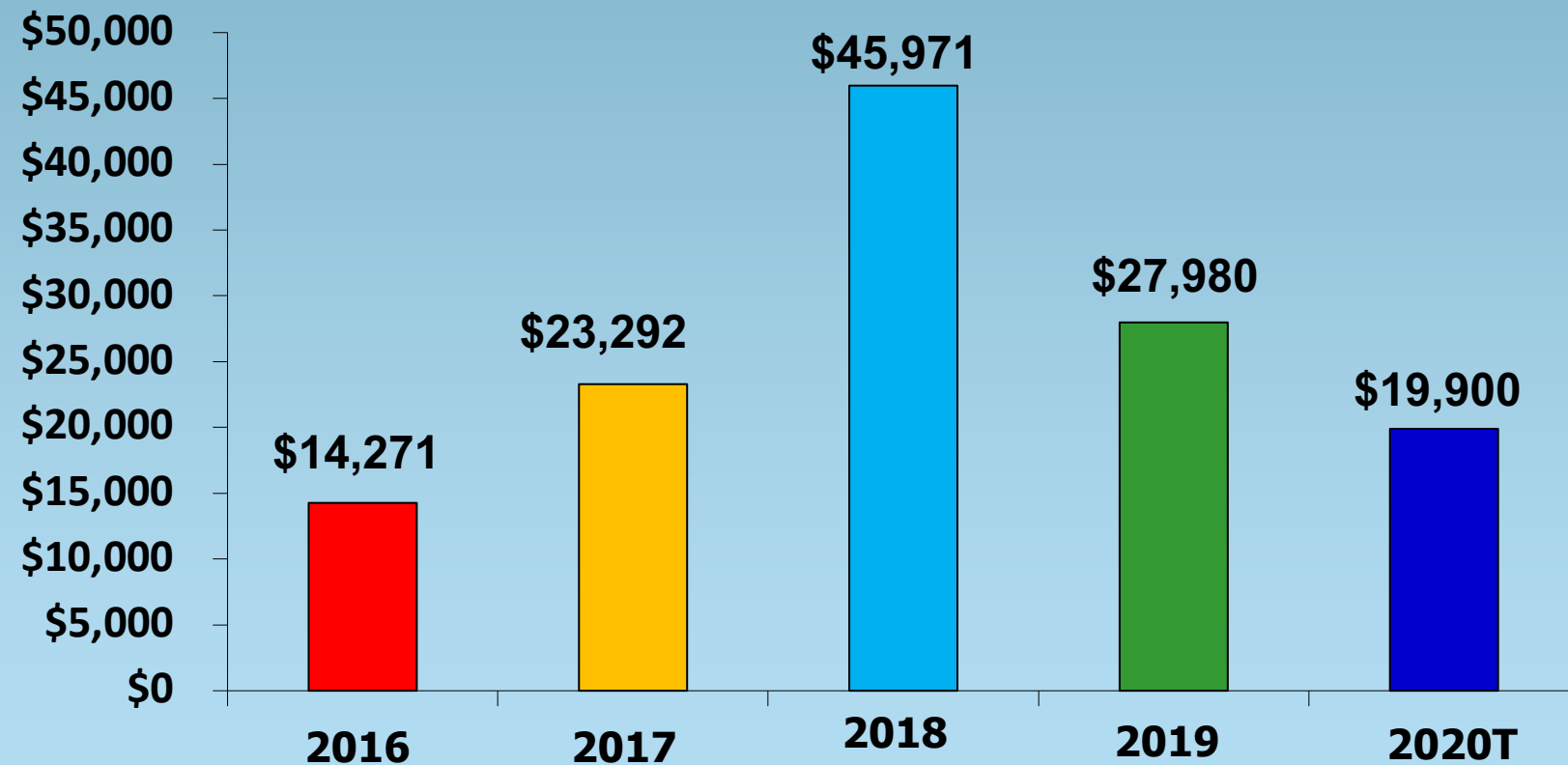
- CN Unemployment Rate July 2020: 10.9%
- CN Unemployment Rate July 2019: 5.7%

Employment Trends

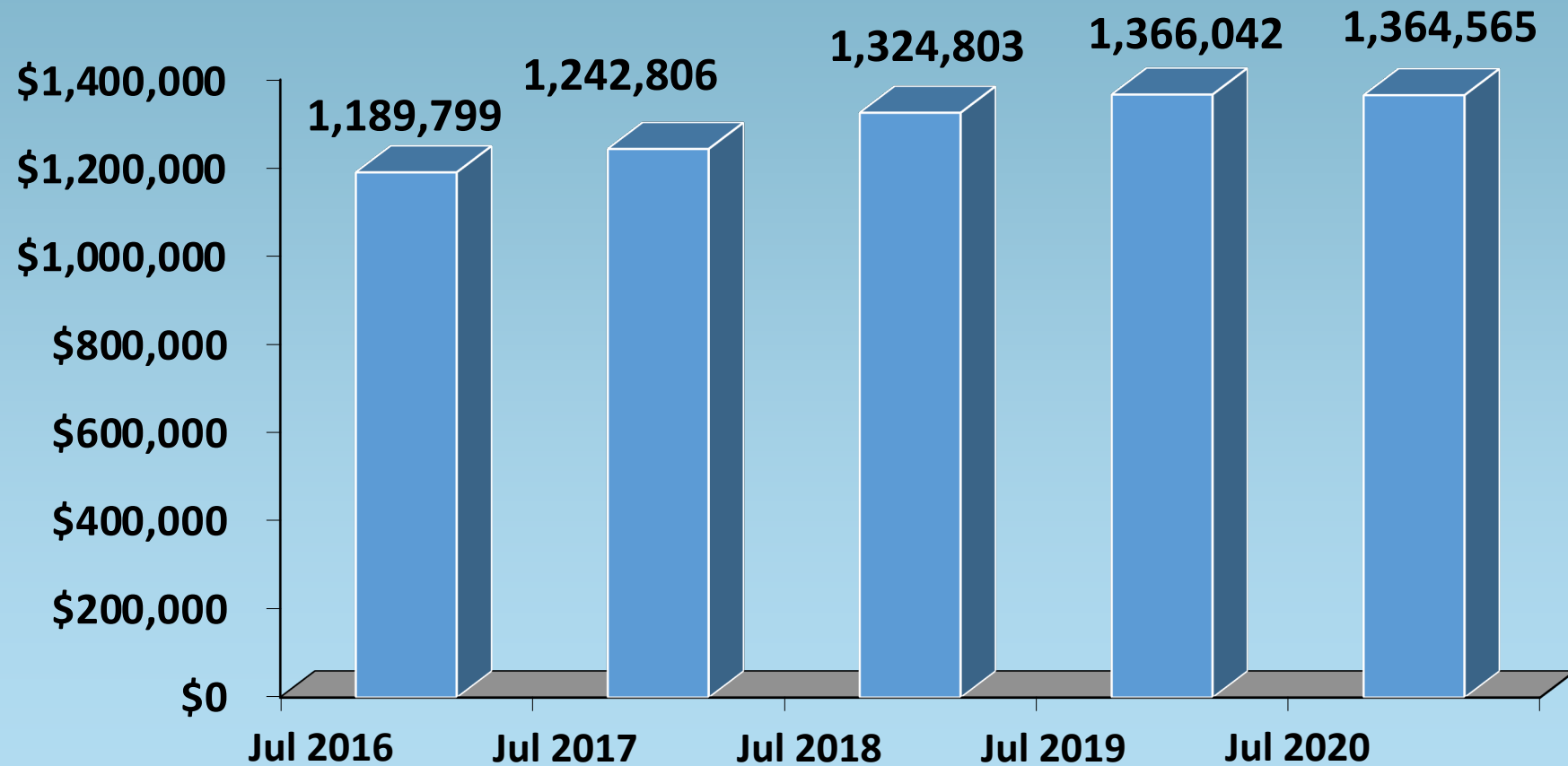
- Change Aug 2020 over Aug 2019
 - Weekly US Wages for Hands on Construction Workers
+1.7%
-
- Number of US Construction Workers
 - 2000: 6.8 million
 - 2019: 7.5 million
 - 2020: 7.2 million

Canada – Volume of Non-Residential Construction Starts – Annuals

(\$ millions) Source: CanaData



Value of US Construction Put in Place 5-Year Comparison - Annualized (\$ Millions)



National

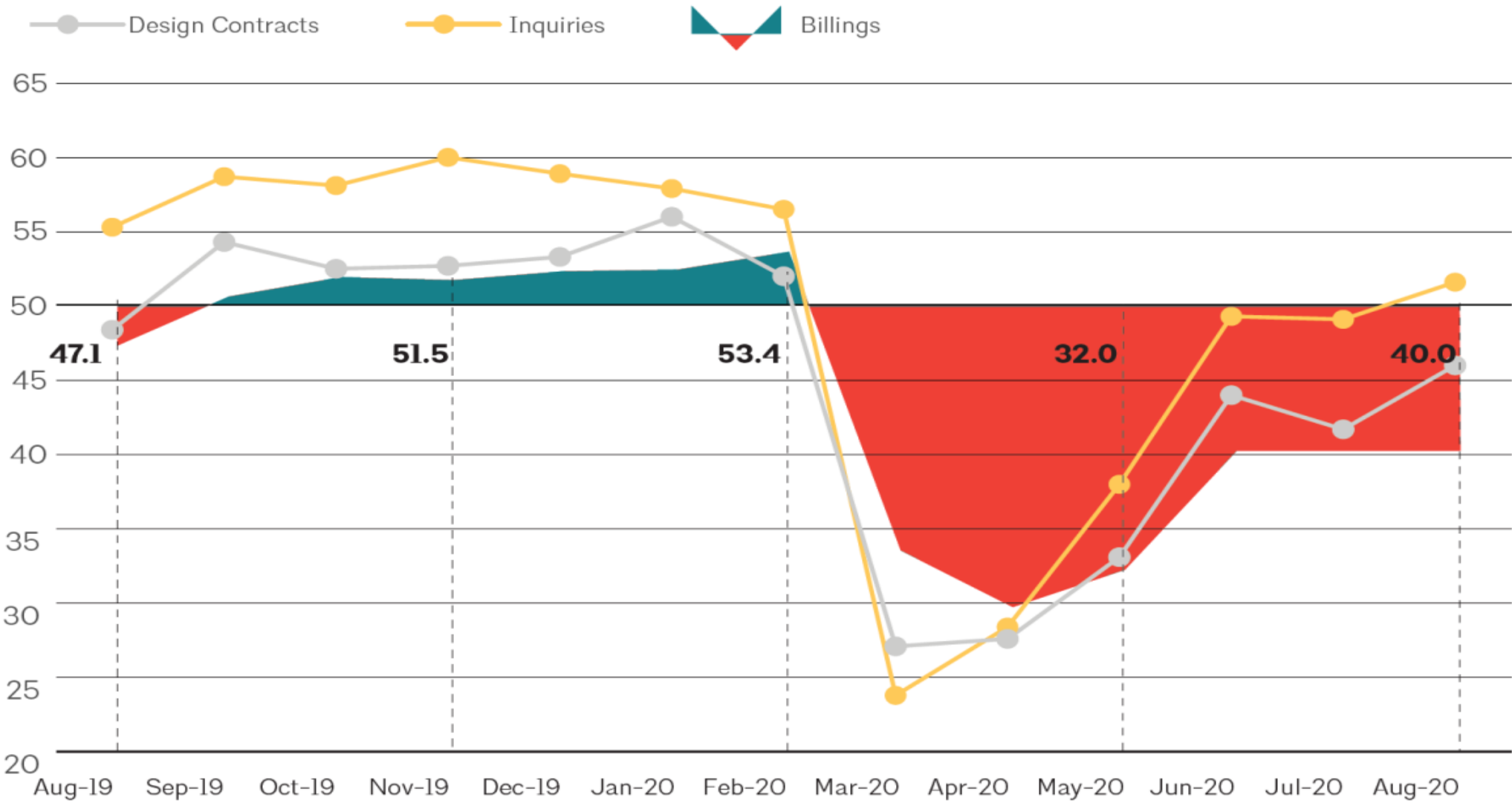
Architecture firm billings remain stalled in August

Graphs represent data from August 2019–August 2020.


Above 50


Below 50

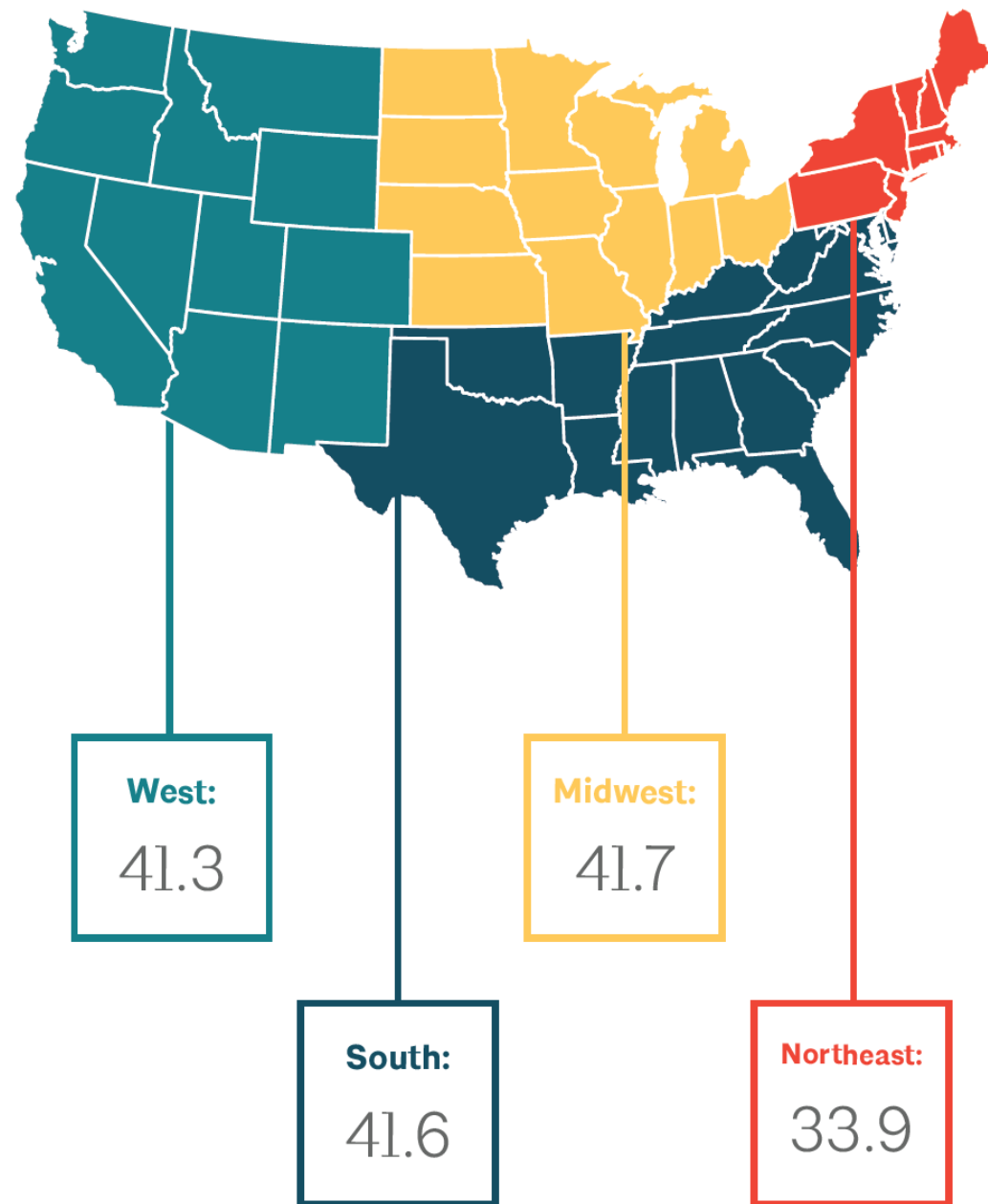
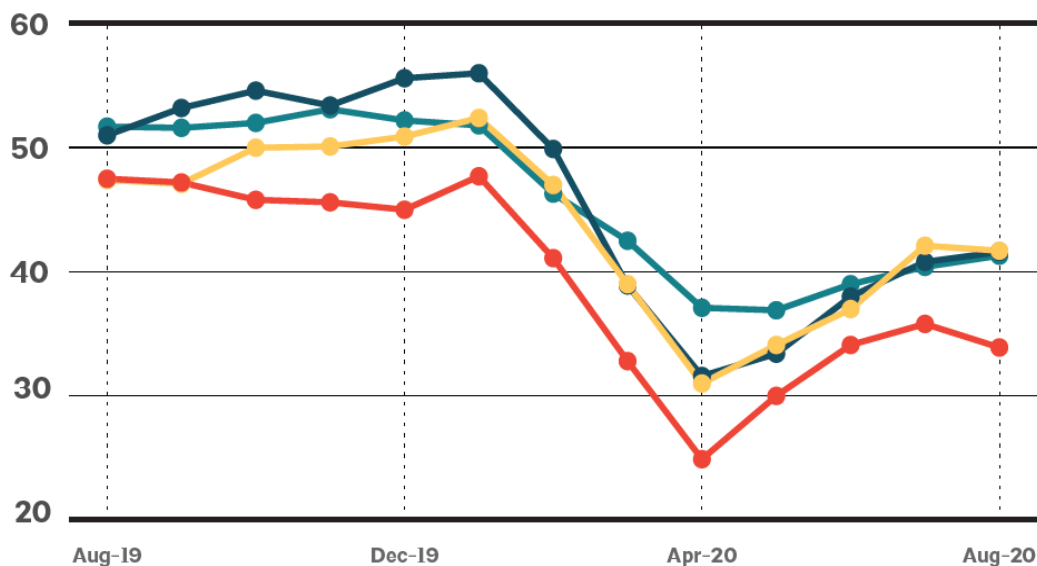

No change from previous period



Regional

Business conditions remain particularly soft at firms in the Northeast

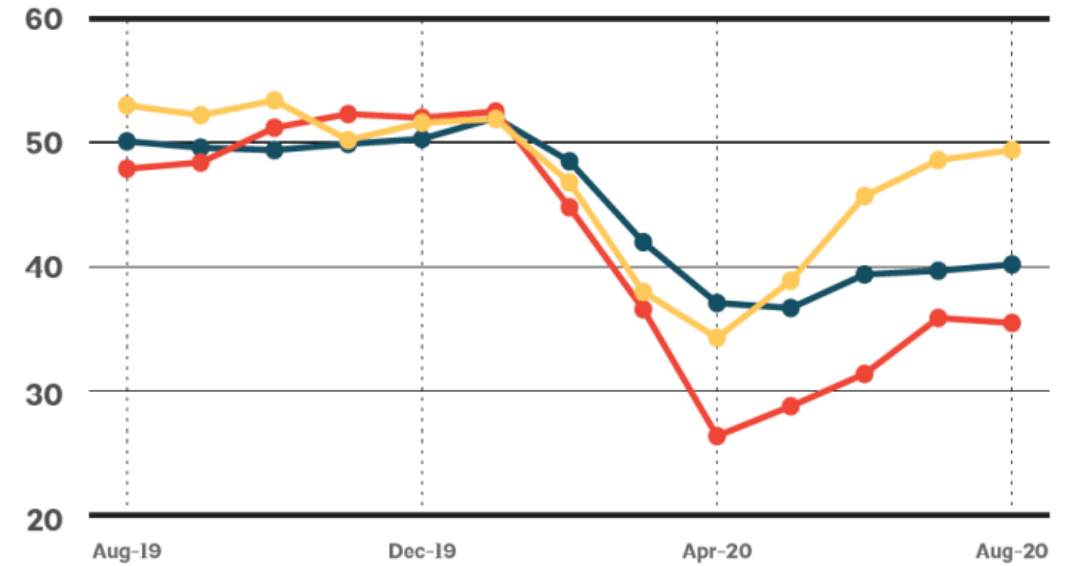
Graphs represent data from August 2019–August 2020 across the four regions. 50 represents the diffusion center. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



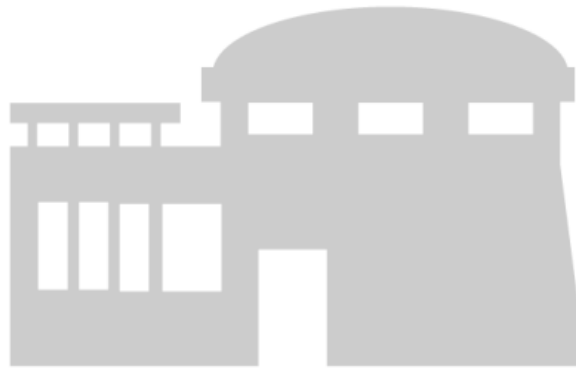
Sector

Firms with a multifamily residential specialization near growth for first time since start of pandemic

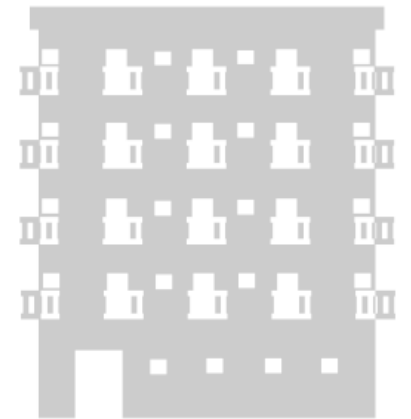
Graphs represent data from August 2019–August 2020 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Commercial/Industrial: 35.5

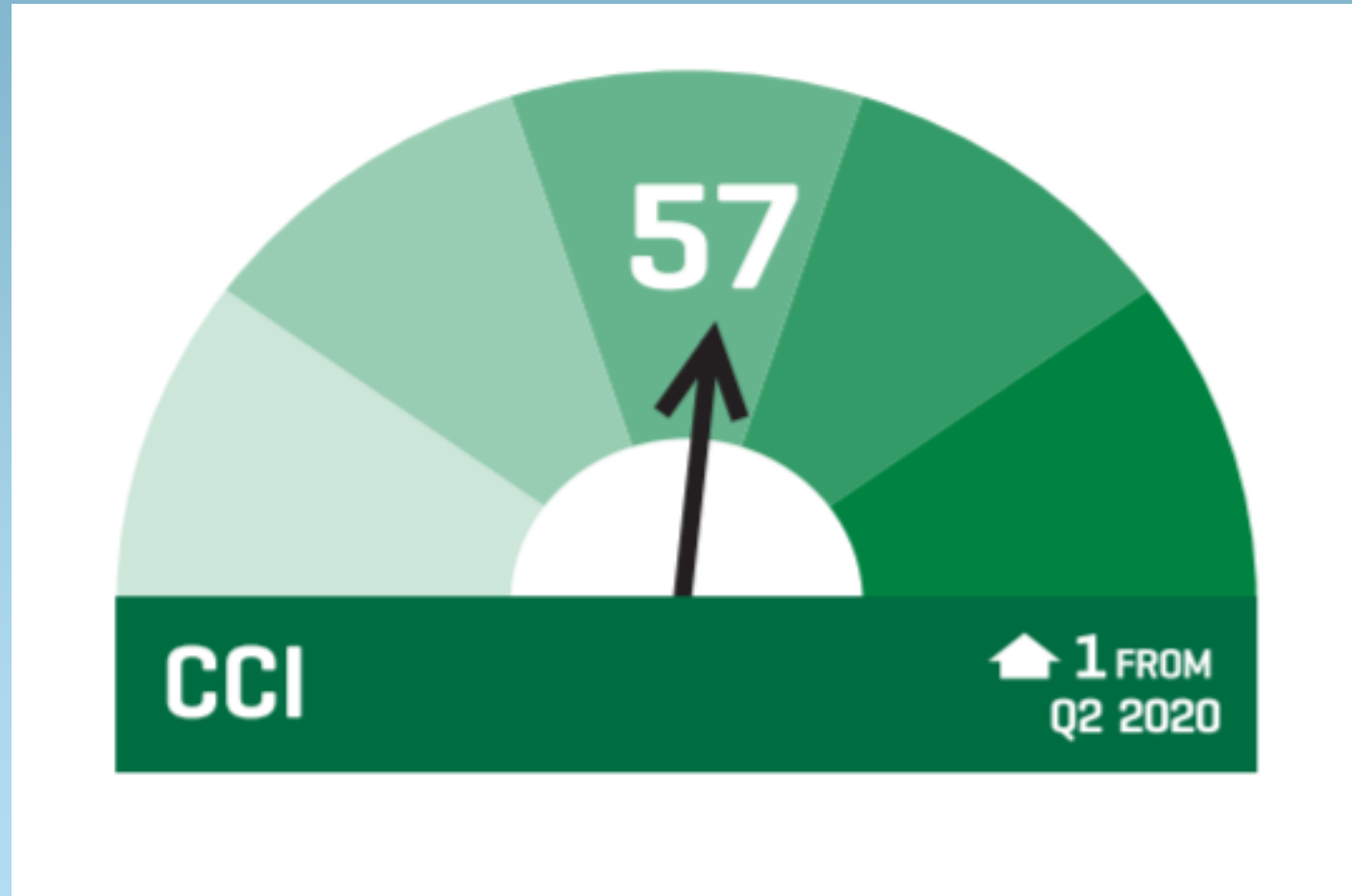


Institutional: 40.2



Residential: 49.4

Index Steady, But Remains Far Below Pre-pandemic Level

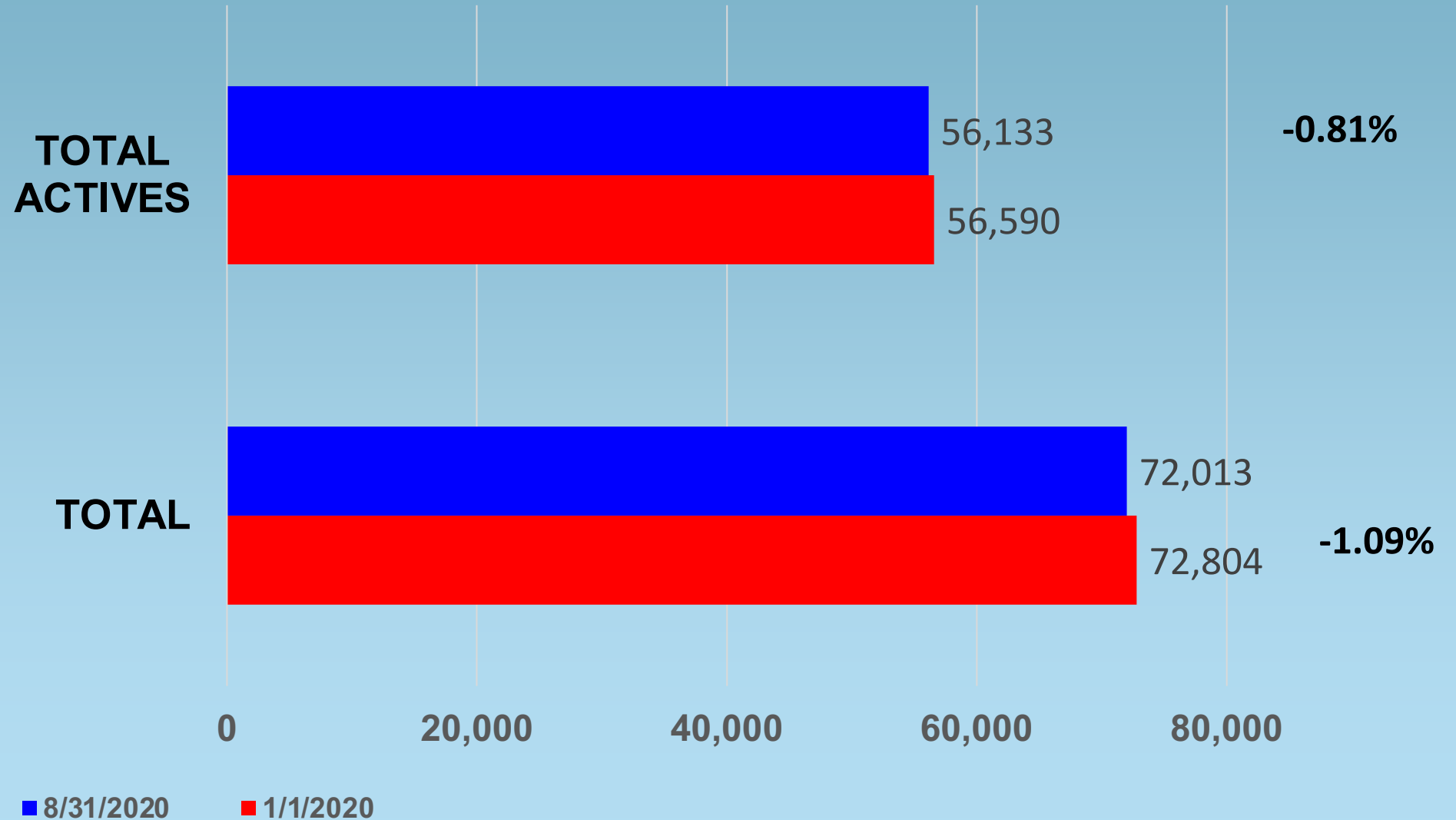


Us Chamber of Commerce Commercial Construction Index, Q3 2020

Membership Update

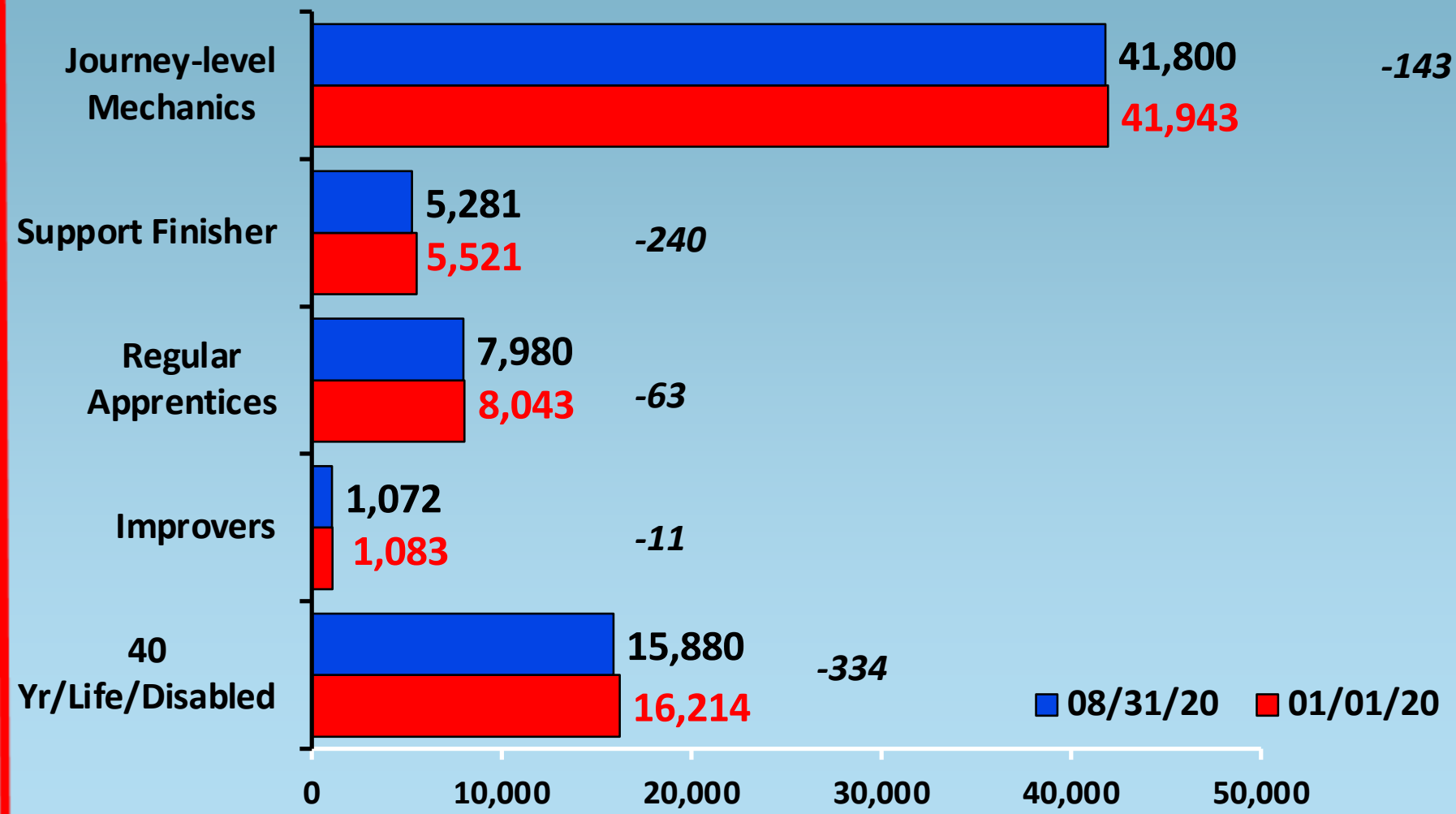
Membership Totals

January 1, 2020 – August 31, 2020



Membership Status - Year over Year

January 1, 2020 – August 31, 2020



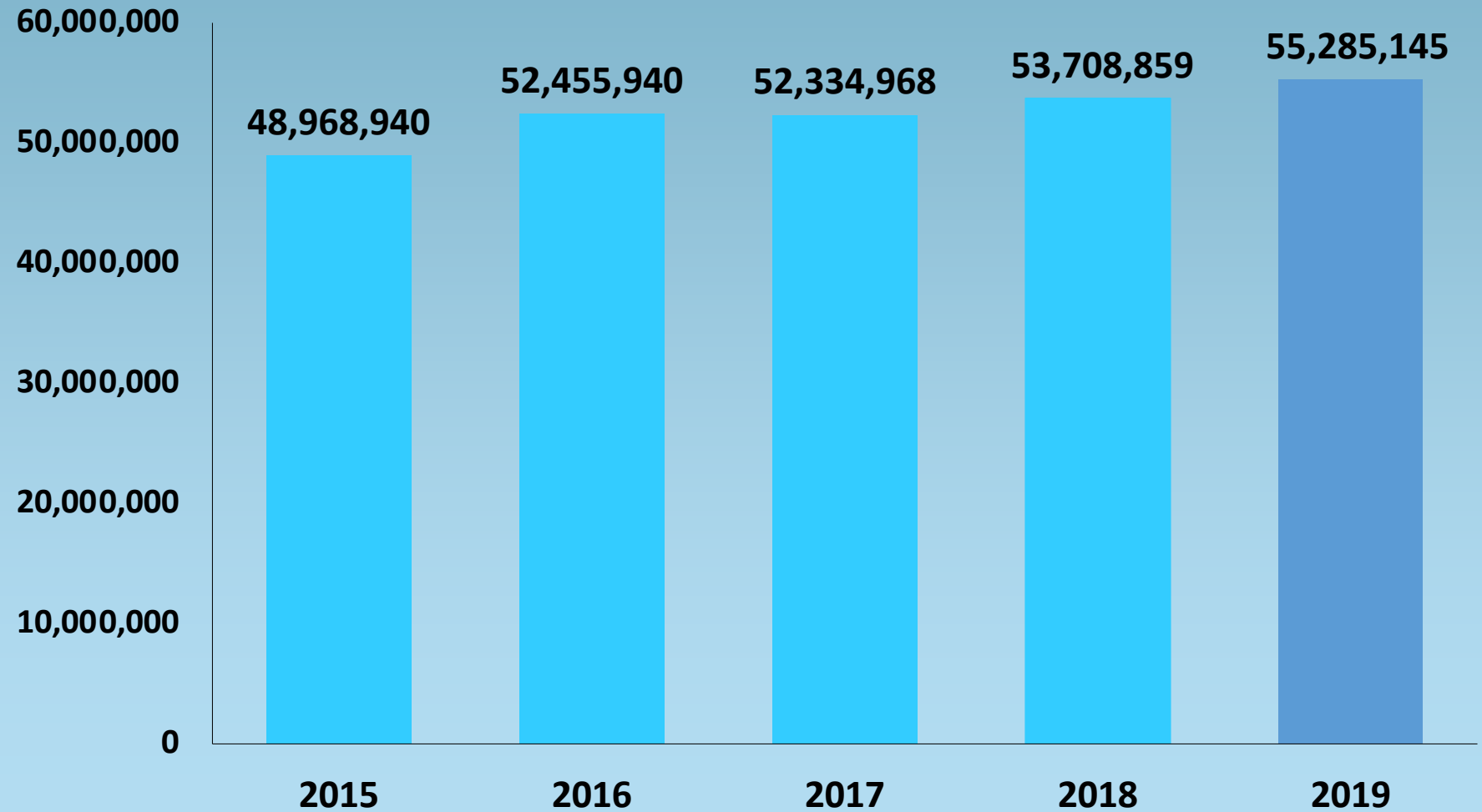
Membership Activity by Region - Actives

January 1 – August 31, 2020

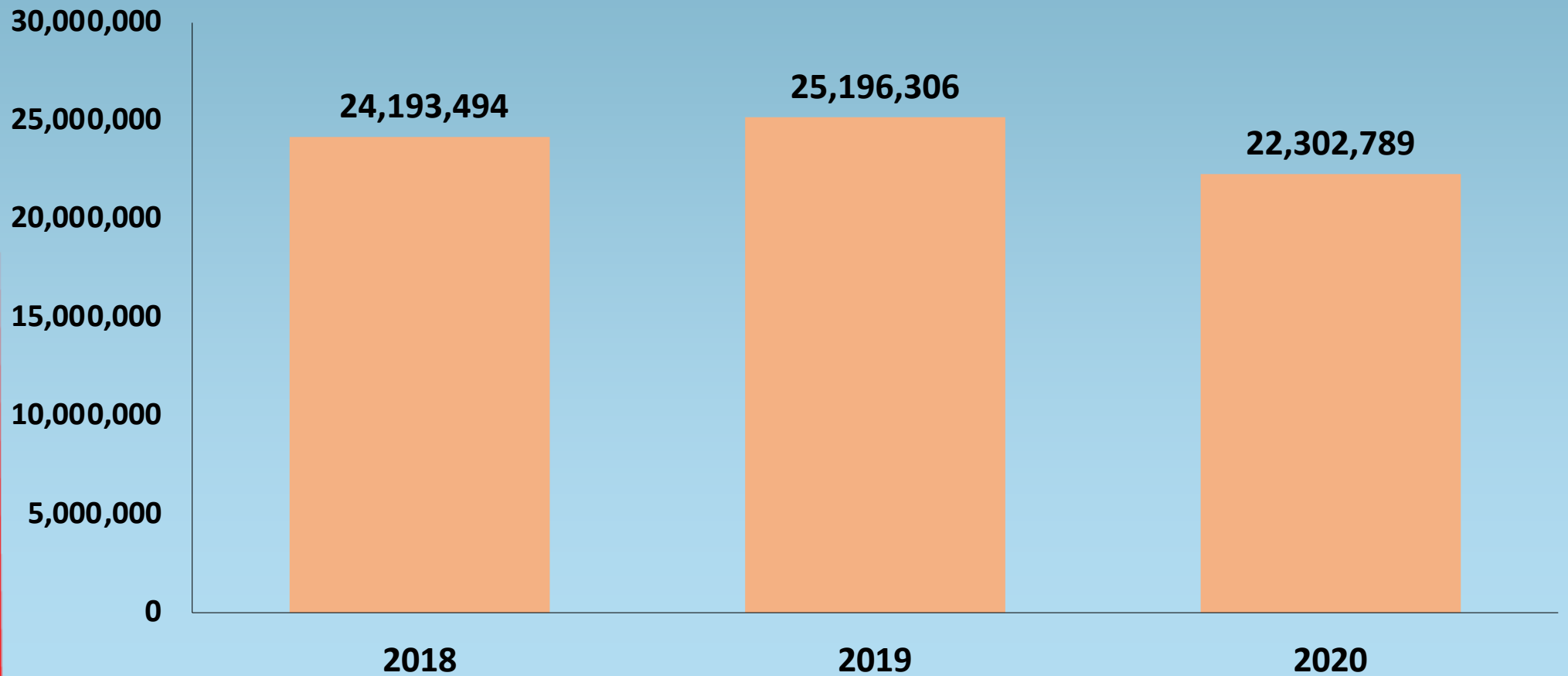
<u>Region</u>	<u>Gain/Loss #</u>	<u>Gain/Loss %</u>	<u>Active Members</u>
NE	-6	-0.4%	19,157
S	-141	-4.5%	2,998
NC	-10	-0.5%	21,241
W	-231	-3.1%	7,262
CN	-69	-1.2%	5,475

Hours Comparison

Jan – December 2015 - 2019



Hours Comparison Jan – June 2018 - 2020





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